

**PALLINGHURST
RESOURCES LIMITED**
(Incorporated in
Guernsey)
(Guernsey registration
Number: 47656)
(South African external
company registration
number 2009/012636/10)
Share code on the BSX:
PALLRES ISIN:



PALLINGHURST

GG00B27Y8Z93
Share code on the JSE: PGL
("Pallinghurst", "PRL" or the "Company")

**Audited Annual Results for the year ended 31 December 2017, No
Change Statement and withdrawal of Cautionary Statement**

Shareholders are referred to the announcement released on Sens on 17 April 2018 and are advised that BDO LLP has now been granted accreditation by the JSE, with effect from 30 April 2018.

As those audited results, which were audited by BDO LLP and published on 17 April 2018, contain no modifications shareholders no longer need to exercise caution when dealing in the securities of PRL.

BDO LLP's unqualified report is available for inspection at Pallinghurst's registered office.

Furthermore, BDO RSA is no longer required to audit those results.

Guernsey
30 April 2018
Sponsor
Investec Bank Limited